

March 26, 2015

JA Mitsui Leasing, Ltd.

Sale and Leaseback Syndication for Micron Memory Japan, Inc.

JA Mitsui Leasing, Ltd. (“JAML”) is pleased to announce that JAML has arranged syndicated sale and leaseback facilities of JPY 30 billion for Micron Memory Japan, Inc. (“MMJ”) as summarized below.

	Facility One	Facility Two
Structure	Sale and Leaseback Co-Lessor	Sale and Leaseback Limited Recourse Loan
Funding Date	2015/2/25	2015/2/26
Amount	JPY19.4Bil	JPY10.8Bil
Term	4year	
Arranger	JAML	
Syndication Members	Orix Corporation, Showa Leasing Co.,Ltd and four major Japanese lease companies	Oversea-Chinese Banking Corporation

These syndicated facilities will help fund MMJ’s capital expenditures in 2015. The syndicated sale and leaseback structure enables MMJ to not only raise funds for business expansion, but also consolidate financial terms and conditions across several financial institutions.

Oversea-Chinese Banking Corporation Limited has participated in the syndication by providing a JPY 10 billion Limited Recourse Loan based on its relationship with the Micron Group.

JAML strives to continue contributing to the development of the semiconductor industry by providing financial support to our customers.