

March 31, 2026

For Immediate Release

JA Mitsui Leasing, Ltd.

Notice Regarding the Completion of Payment for the Issuance of New Shares
via Third-Party Allotment
and the Funding Execution of the Subordinated Syndicated Loan

JA Mitsui Leasing, Ltd. (the “Company”) hereby announces that the payment for the issuance of new Ordinary shares via a third-party allotment (the “Third-Party Allotment”), with The Norinchukin Bank and Mitsui & Co., Ltd. as the allottees, has been completed today. This capital issuance was implemented for the purpose of securing sufficient capital to maintain a level of financial soundness that enables the Company to continue achieving sound business growth going forward.

The Company also announces that the subordinated syndicated loan (the “Loan”) agreement was executed on March 27, 2026, and funded as of today.

For further details, please refer to the press release dated February 3, 2026 titled “Notice Regarding the Recognition of Losses Due to the Risk of Uncollectible or Delayed Collection of Accounts Receivables of Our Group Company and Revision of Full-Year Consolidated Earnings Forecast”, as well as the press release dated March 18, 2026 titled “Notice Regarding the Issuance of New Shares via Third-Party Allotment”.

I. Overview of the Offering

1. Overview of the Offering

(1) Payment Date	March 31, 2026
(2) Number of Shares Issued	17,500,000 Ordinary shares
(3) Issue Price	Issue price : JPY 2,000 per Ordinary share Total issue price : JPY 35,000,000,000
(4) Amount of Funds Raised	JPY 34,877,500,000 (Estimated Net Proceeds)
(5) Method of Offering / Allottees and Number of Shares Allotted	The shares were allotted via a Third-Party Allotment as follows : The Norinchukin Bank : 8,750,000 shares Mitsui & Co., Ltd. : 8,750,000 shares

2. Changes in the Total Number of Issued Shares and Share Capital as a Result of the Third-Party Allotment

Number of Issued Shares Before the Capital Increase	Ordinary Shares : 31,227,826 shares Class I Classified Shares : 4,077,528 shares Class II Classified Shares : 33,448,582 shares Class III Classified Shares : 3,883,500 shares (Share capital before the capital increase : JPY 32,000,000,000)
Number of Shares Increased through the Capital Increase	Ordinary Shares : 17,500,000 shares (Amount of Increase in Share capital : JPY 17,500,000,000)
Number of Issued Shares After the Capital Increase	Ordinary Shares : 48,727,826 shares Class I Classified Shares : 4,077,528 shares Class II Classified Shares : 33,448,582 shares Class III Classified Shares : 3,883,500 shares (Share capital after the capital increase : JPY 49,500,000,000)

II. Overview of the Subordinated Syndicated Loan

Loan Amount	JPY 135,000,000,000
Date of agreement	March 27, 2026
Drawdown date	March 31, 2026
Maturity Date	March 31, 2061 (However, the Company may prepay the principal of the Loan on each interest payment date on or after March 31, 2031.)
Borrowing Period	35 years
Lenders	The Norinchukin Bank Sumitomo Mitsui Banking Corporation Sumitomo Mitsui Trust Bank, Limited MUFG Bank, Ltd. Mizuho Bank, Ltd.
Refinancing Restriction	The Company intends, during the 12 months prior to any early repayment date, to procure funds through the issuance of Ordinary Shares or through financing that is recognized by rating agencies as having capital characteristics equal to or greater than those of this Loan. (Note)

Interest Payment Terms	The Company may defer interest payments on the Loan.
Subordination Provisions	The right to request payment under the Loan is subordinated to all senior creditors in the Company's liquidation proceedings, bankruptcy proceedings, corporate reorganization proceedings, and civil rehabilitation proceedings. Any provision of the Loan shall not in any sense be amended if such an amendment would bring any disadvantage to all the senior creditors.
Evaluation of Equity credit	Class 3 · 50% (Rating and Investment Information, Inc.) Middle Level, 50% (Japan Credit Rating Agency, Ltd.)

(Note) Certain refinancing using funds recognized as having capital characteristics equal to or greater than those of this Loan may be waived if specific financial conditions are satisfied.

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