

January 13, 2016

JA Mitsui Leasing, Ltd.

**Term Loan Syndication for TowerJazz Panasonic Semiconductor Co., Ltd.**

JA Mitsui Leasing, Ltd. (“JAML”) is pleased to announce that JAML has arranged a Term Loan syndication of JPY 8.5 billion for TowerJazz Panasonic Semiconductor Co., Ltd. (“TPSCo”) as summarized below;

Structure	Secured Term Loan
Funding Date	2015/12/15
Amount	JPY8.5Bil
Term	5year
Arranger	JA Mitsui Leasing, LTD.
Syndication Members	JA Mitsui Leasing, LTD Sumitomo Mitsui Trust Bank, Limited Showa Leasing Co.,LTD

JAML will continue to strive for the highest standard to contribute to the development of the semiconductor industry by providing financial support to our customers.

<attachement>

Press release of TowerJazz as of Dec.8

(<http://www.towerjazz.com/prs/2015/pdf/TPSCo-TowerJazz-JAMitsui-20151208.pdf>)